



To donate or inquire about Legacy Gift Planning options, please call 519.434.6848 x250 visit merrymount.on.ca

Your legacy will change the lives of children – forever



1064 Colborne St. London, ON N6A 4B3
T: 519.434.6848 x250 F: 519.434.6851 www.merrymount.on.ca
Charitable Registration # 107692303RR0001



Help children and families

Please give children of the future your support today.

Merrymount Legacy donors have already improved the lives of children in the London area by giving families in crisis a place to turn. The Merrymount Foundation was created in 1978 to financially manage donor assets and ensure lasting support for families.

The information contained here is not intended to represent legal or tax advice. We suggest you take the time to carefully consider your legacy options in consultation with your family, investment, legal, tax, insurance professionals and any other trusted advisor. Please let us know about your intentions so that we may ensure the proper administration of your gift and thank you personally. Any request for anonymity will be honoured.

Confirmation Form

Name: _____

Address: _____

City/Town: _____ Province: _____ Postal Code: _____

Telephone: _____ Email: _____

- I have already remembered Merrymount in my Will
- I would consider a gift to Merrymount in my Will
- Please send me additional information about Legacy Giving

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Please give families your support

We are grateful that, for more than
135 years, the community has supported
our programs and services.



Help children and their families for generations to come through legacy giving at Merrymount.

At Merrymount, our focus is to help children by supporting their families in crisis and transition.

Every day in our community people struggle against overwhelming odds to keep their lives and families together. Whether it's a serious illness, domestic violence, car accident, home fire, the challenge of coping as a teenage parent, or when addiction or mental illness threaten the bond between parent and child, any family may find themselves needing the extra support that only Merrymount can provide.

Merrymount's round-the clock short-term programs provide a place for children to stay when there is a family crisis. Our education and prevention programs for adults and children support more than 7,000 families each year.

There is nowhere else like Merrymount in the London region. You can help to ensure these vital programs continue to benefit future generations, through Legacy Gift Planning to Merrymount.

Help change the lives of children. Your legacy gift can make it happen.

Please consider including Merrymount in your estate plans and help provide lasting care and support to families. Here are some ways you can leave a legacy to benefit future generations. We would recommend you consult an estate planning professional about legacy gifts.

BEQUESTS – LEAVE A LEGACY THROUGH YOUR WILL

Through a bequest, your Will can ensure the people that matter most to you are taken care of, but also provide a gift to benefit future Merrymount families. You can leave a sum of money, a specific piece of property or a percentage of your estate.

RRSP/RRIF FUNDS

You can leave a legacy gift of retirement benefits by changing the beneficiary information on your RRSP or RRIF to include Merrymount. It's a convenient way to give a larger, lasting gift at a level that may not be possible by other means.

LIFE INSURANCE

A life insurance gift is an economical way to make a significant gift. You will receive tax savings now or in the future. You can donate a new policy, an unneeded existing policy (requiring a change of ownership form), or life insurance proceeds. You can name Merrymount as beneficiary of the life insurance policy or you can name Merrymount as the contingent beneficiary should the primary beneficiary predecease the policy holder.

APPRECIATED SECURITIES

Gifts of appreciated securities – including stocks, bonds and mutual funds – let you transfer securities and receive an immediate tax deduction for the fair market value of the securities, without paying tax on appreciated value.

ENDOWMENTS

You can establish a charitable investment fund to recognize or remember a special person. Your legacy donation is permanently invested and the income supports Merrymount each year.

OTHER LEGACY GIFTS

There are more gift planning options such as Gifts of Property, Charitable Gift Annuities and Charitable Remainder Trusts that you may wish to consider in consultation with your advisors. Please contact us. We can work with you to find the best option for you.

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We've both been involved with Merrymount over many years, and are very impressed with the help that they provide to families in crisis. Our estate plan includes Merrymount to ensure that support continues to benefit families in the future.

SUE & AL EDWARDS